

Annexure I

Series	I		II		III		IV		V		VI	
Option	1	2	3	4	5	6	7	8	9	10	11	12
Tenor	36 Months	36 Months	36 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	60 Months	84 Months	84 Months
ISIN	INE027E07AR8	INE027E07AS6	INE027E07AT4	INE027E07AU2	INE027E07AV0	INE027E07AW8	INE027E07AX6	INE027E07AY4	INE027E07AZ1	INE027E07BA2	INE027E07BB0	INE027E07BC8
Security Description	8.25% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES I – OPTION 1. DATE OF MATURITY 23/12/2022	8.45% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES I – OPTION 2. DATE OF MATURITY 23/12/2022	SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES II – OPTION 3. DATE OF MATURITY 23/12/2022	SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES II – OPTION 4. DATE OF MATURITY 23/12/2022	7.96% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES III – OPTION 5. DATE OF MATURITY 23/12/2022	8.15% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES III – OPTION 6. DATE OF MATURITY 23/12/2022	8.45% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES IV – OPTION 7. DATE OF MATURITY 23/12/2024	8.60% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES IV – OPTION 8. DATE OF MATURITY 23/12/2024	8.15% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES V – OPTION 9. DATE OF MATURITY 23/12/2024	8.29% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES V – OPTION 10. DATE OF MATURITY 23/12/2024	8.50% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES VI – OPTION 11. DATE OF MATURITY 23/12/2026	8.65% SECURED LISTED RATED REDEEMABLE NON CONVERTIBLE DEBENTURES. LETTER OF ALLOTMENT. SERIES VI – OPTION 12. DATE OF MATURITY 23/12/2026
Issue Price (Rs.)	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Nominal Value (Rs.)	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Paid up Value (Rs.)	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
No. of Securities	297794	4172175	62599	623309	8500	433634	232335	3255270	7946	753086	250240	3981848
Distinctive Numbers	1-297794	297795-4469969	4469970-4532568	4532569-5155877	5155878-5164377	5164378-5598011	5598012-5830346	5830347-9085616	9085617-9093562	9093563-9846648	9846649-10096888	10096889-14078736
Coupon Rate (% per annum)	8.25%	8.45%	NA	NA	7.96%	8.15%	8.45%	8.60%	8.15%	8.29%	8.50%	8.65%
Allotment Date	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019	23-12-2019



Redemption/ Principle Payment Date	23-12-2022	23-12-2022	23-12-2022	23-12-2022	23-12-2022	23-12-2022	23-12-2024	23-12-2024	23-12-2024	23-12-2024	23-12-2026	23-12-2026
Frequency of Interest Payment	Annual	Annual	NA	NA	Monthly	Monthly	Annual	Annual	Monthly	Monthly	Annual	Annual
Maturity Amount (Rs.)	Rs.1000	Rs.1000	Rs.1268.76	Rs.1275.81	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000	Rs.1000
Rating Agency	CRISIL, CARE, India Ratings											
Rating Date	CRISIL-December 05, 2019, CARE-December 06, 2019 and India Ratings-November 18, 2019											
Credit Rating	AAA											
Put/Call option	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Interest Payment Dates:												
1	23-12-2020	23-12-2020	23-12-2022	23-12-2022	23-01-2020	23-01-2020	23-12-2020	23-12-2020	23-01-2020	23-01-2020	23-12-2020	23-12-2020
2	23-12-2021	23-12-2021			23-02-2020	23-02-2020	23-12-2021	23-12-2021	23-02-2020	23-02-2020	23-12-2021	23-12-2021
3	23-12-2022	23-12-2022			23-03-2020	23-03-2020	23-12-2022	23-12-2022	23-03-2020	23-03-2020	23-12-2022	23-12-2022
4					23-04-2020	23-04-2020	23-12-2023	23-12-2023	23-04-2020	23-04-2020	23-12-2023	23-12-2023
5					23-05-2020	23-05-2020	23-12-2024	23-12-2024	23-05-2020	23-05-2020	23-12-2024	23-12-2024
6					23-06-2020	23-06-2020			23-06-2020	23-06-2020	23-12-2025	23-12-2025
7					23-07-2020	23-07-2020			23-07-2020	23-07-2020	23-12-2026	23-12-2026
8					23-08-2020	23-08-2020			23-08-2020	23-08-2020		
9					23-09-2020	23-09-2020			23-09-2020	23-09-2020		
10					23-10-2020	23-10-2020			23-10-2020	23-10-2020		
11					23-11-2020	23-11-2020			23-11-2020	23-11-2020		
12					23-12-2020	23-12-2020			23-12-2020	23-12-2020		
13					23-01-2021	23-01-2021			23-01-2021	23-01-2021		



14					23-02-2021	23-02-2021			23-02-2021	23-02-2021		
15					23-03-2021	23-03-2021			23-03-2021	23-03-2021		
16					23-04-2021	23-04-2021			23-04-2021	23-04-2021		
17					23-05-2021	23-05-2021			23-05-2021	23-05-2021		
18					23-06-2021	23-06-2021			23-06-2021	23-06-2021		
19					23-07-2021	23-07-2021			23-07-2021	23-07-2021		
20					23-08-2021	23-08-2021			23-08-2021	23-08-2021		
21					23-09-2021	23-09-2021			23-09-2021	23-09-2021		
22					23-10-2021	23-10-2021			23-10-2021	23-10-2021		
23					23-11-2021	23-11-2021			23-11-2021	23-11-2021		
24					23-12-2021	23-12-2021			23-12-2021	23-12-2021		
25					23-01-2022	23-01-2022			23-01-2022	23-01-2022		
26					23-02-2022	23-02-2022			23-02-2022	23-02-2022		
27					23-03-2022	23-03-2022			23-03-2022	23-03-2022		
28					23-04-2022	23-04-2022			23-04-2022	23-04-2022		
29					23-05-2022	23-05-2022			23-05-2022	23-05-2022		
30					23-06-2022	23-06-2022			23-06-2022	23-06-2022		
31					23-07-2022	23-07-2022			23-07-2022	23-07-2022		
32					23-08-2022	23-08-2022			23-08-2022	23-08-2022		
33					23-09-2022	23-09-2022			23-09-2022	23-09-2022		
34					23-10-2022	23-10-2022			23-10-2022	23-10-2022		
35					23-11-2022	23-11-2022			23-11-2022	23-11-2022		
36					23-12-2022	23-12-2022			23-12-2022	23-12-2022		
37									23-01-2023	23-01-2023		
38									23-02-2023	23-02-2023		
39									23-03-2023	23-03-2023		



40									23-04-2023	23-04-2023		
41									23-05-2023	23-05-2023		
42									23-06-2023	23-06-2023		
43									23-07-2023	23-07-2023		
44									23-08-2023	23-08-2023		
45									23-09-2023	23-09-2023		
46									23-10-2023	23-10-2023		
47									23-11-2023	23-11-2023		
48									23-12-2023	23-12-2023		
49									23-01-2024	23-01-2024		
50									23-02-2024	23-02-2024		
51									23-03-2024	23-03-2024		
52									23-04-2024	23-04-2024		
53									23-05-2024	23-05-2024		
54									23-06-2024	23-06-2024		
55									23-07-2024	23-07-2024		
56									23-08-2024	23-08-2024		
57									23-09-2024	23-09-2024		
58									23-10-2024	23-10-2024		
59									23-11-2024	23-11-2024		
60									23-12-2024	23-12-2024		

Thanking you,
For **L&T Finance Limited**


Gufran Ahmed Siddiqui
Company Secretary

Date: December 24, 2019, Place: Mumbai

L&T Finance Limited
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